Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum / Report on the Realization of the Use of Proceeds from the Public Offering
PT Ancara Logistics Indonesia Tbk
30 Juni / June 2026

(angka disajikan dalam jutaan rupiah / figures are presented in millions of rupiah)

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Nilai Realisasi Hasil Penawaran Umum / Realized Proceeds from the Public Offering			Rencana Penggunaan Dana / Planned Use of Proceeds		Realisasi Penggunaan Dana / Realization of the Use of Proceeds			Sisa Dana Hasil Penawaran Umum / Remaining Proceeds from the Public Offering			Target Waktu Penggunaan Dana / Target Timeline for Use of Proceeds
			Jumlah Hasil Penawaran Umum / Amount of Proceeds from the Public Offering	Biaya Penawaran Umum / Cost of Public Offering	Hasil Bersih / Net Proceeds	Total	Persentase terhadap Penawaran Umum / Percentage of Public Offering Proceeds	Total	Persentase Terhadap Hasil Penawaran Umum / Percentage of Public Offering Proceeds	Pos Dalam Laporan Keuangan / Account in Financial Statements	Total	Persentase Terhadap Hasil Penawaran Umum / Percentage of Public Offering Proceeds	Keterangan / Remarks	
1	Penawaran Umum Saham Perdana (IPO) / Initial Public Offering (IPO)	31 Januari / January 2024	860.924	13.810	847.114	847.114	100,00%	846.898	99,97%	1. Pinjaman Jangka Panjang / Long-term Loans; 2. Aset Tetap / Fixed Assets; 3. Beban Pokok Pendapatan / Cost of Revenue	216	0,03%	Sisa dana Hasil Penawaran Umum akan digunakan untuk pembelian aset tetap / The remaining Public Offering proceeds will be used for the purchase of fixed assets	Semester 2 Tahun 2026 / Second Half of 2026

Jakarta, 14 Juli / July 2026
PT Ancara Logistics Indonesia Tbk

Faisal Mohamad Nur
Direktur Utama /
President Director

Vishal Manharlal Parekh
Direktur / Director

Rincian Biaya Penawaran Umum / Details of Public Offering Cost
PT Ancara Logistics Indonesia Tbk
30 Juni / June 2026

(angka disajikan dalam jutaan rupiah / figures are presented in millions of rupiah)

Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Jumlah Hasil Penawaran Umum / Realized Proceeds from the Public Offering	Biaya Penawaran Umum / Cost of Public Offering		
			Uraian Biaya / Description of Cost	Jumlah / Amount	Persentase / Percentage
Penawaran Umum Saham Perdana (IPO) / Initial Public Offering (IPO)	31 Januari / January 2024	860.924	1. Biaya jasa penjaminan (underwriting fee) / Underwriting fee	1.033	0,1200%
			2. Biaya jasa penyelenggaraan (management fee) / Management fee	6.517	0,7570%
			3. Biaya jasa penjualan (selling fee) / Selling fee	1.033	0,1200%
			4. Biaya jasa profesi penunjang pasar modal / Capital market supporting professional service fees	2.836	0,3294%
			5. Biaya jasa lembaga penunjang pasar modal / Capital market supporting institution service fees	991	0,1151%
			6. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi / Other costs directly attributable as issuance costs	1.399	0,1625%

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Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum / Details of the Plan and Realization of the Utilization from the Public Offering
PT Ancara Logistics Indonesia Tbk
30 Juni / June 2026

(angka disajikan dalam jutaan rupiah / figures are presented in millions of rupiah)

Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Jumlah Hasil Penawaran Umum / Realized Proceeds from the Public Offering	Rencana Penggunaaan Dana / Planned Use of Fund								Persentase Rencana Penggunaan Dana terhadap nilai hasil Penawaran Umum / Percentage of the Planned Use of Proceeds to the Public Offering Proceeds	Realisasi Penggunaan Dana / Realization of Fund								Persentase realisasi terhadap nilai hasil Penawaran Umum / Percentage of the Realized Use of Proceeds to the Public Offering Proceeds	Deviasi / Deviation	Keterangan / Remarks
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount		Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount			
Penawaran Umum Saham Perdana (IPO) / Initial Public Offering (IPO)	31 Januari / January 2024	847.114	a. Pinjaman kepada perusahaan anak, yaitu ACT, dimana dana tersebut akan digunakan oleh ACT untuk pembayaran sebagian atau pelunasan pokok utang ACT kepada OCP Asia Fund IV (SF 1) Pte. Limited dan OCP Asia Fund V (SF 1) Pte. Limited / a. Loan to the subsidiary, namely ACT, whereby the funds will be used by ACT for partial payment or repayment of ACT's principal debt to OCP Asia Fund IV (SF 1) Pte. Limited and OCP Asia Fund V (SF 1) Pte. Limited	635.370	b. Belanja modal (capital expenditure) guna menunjang kegiatan utama Perseroan, yaitu untuk pembelian tongkang sungai / b. Capital expenditure to support the Company's main activities, namely for the purchase of river barges	181.662	c. Modal kerja (operational expenditure) dalam rangka menunjang kegiatan operasional / c. Working capital (operational expenditure) to support operational activities	30.082			100,00%	a. Pinjaman kepada perusahaan anak, yaitu ACT, dimana dana tersebut akan digunakan oleh ACT untuk pembayaran sebagian atau pelunasan pokok utang ACT kepada OCP Asia Fund IV (SF 1) Pte. Limited dan OCP Asia Fund V (SF 1) Pte. Limited / a. Loan to the subsidiary, namely ACT, whereby the funds will be used by ACT for partial payment or repayment of ACT's principal debt to OCP Asia Fund IV (SF 1) Pte. Limited and OCP Asia Fund V (SF 1) Pte. Limited	635.370	b. Belanja modal (capital expenditure) guna menunjang kegiatan utama Perseroan, yaitu untuk pembelian tongkang sungai / b. Capital expenditure to support the Company's main activities, namely for the purchase of river barges	181.446	c. Modal kerja (operational expenditure) dalam rangka menunjang kegiatan operasional / c. Working capital (operational expenditure) to support operational activities	30.082			99,97%	0,03%	-

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PT Ancara Logistics Indonesia Tbk

Faisal Mohamad Nur
Direktur Utama /
President Director

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Rincian Penempatan Sisa Dana / Details of the Allocation of Remaining Fund
PT Ancara Logistics Indonesia Tbk
30 Juni / June 2026

(angka disajikan dalam jutaan rupiah / figures are presented in millions of rupiah)

Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Sisa Dana / Remaining Fund	Penempatan / Allocation	Jangka Waktu Penempatan / Retention Period	Tingkat Suku Bunga atau Imbal Hasil / Interest or Yield Rate	Hubungan dengan Perusahaan / Relationship with the Company
Penawaran Umum Saham Perdana (IPO) / Initial Public Offering (IPO)	31 Januari / January 2024	216	Giro - PT Bank Rakyat Indonesia (Persero) Tbk / Current Account - PT Bank Rakyat Indonesia (Persero) Tbk	-	-	Bukan Afiliasi / Non-Affiliated

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